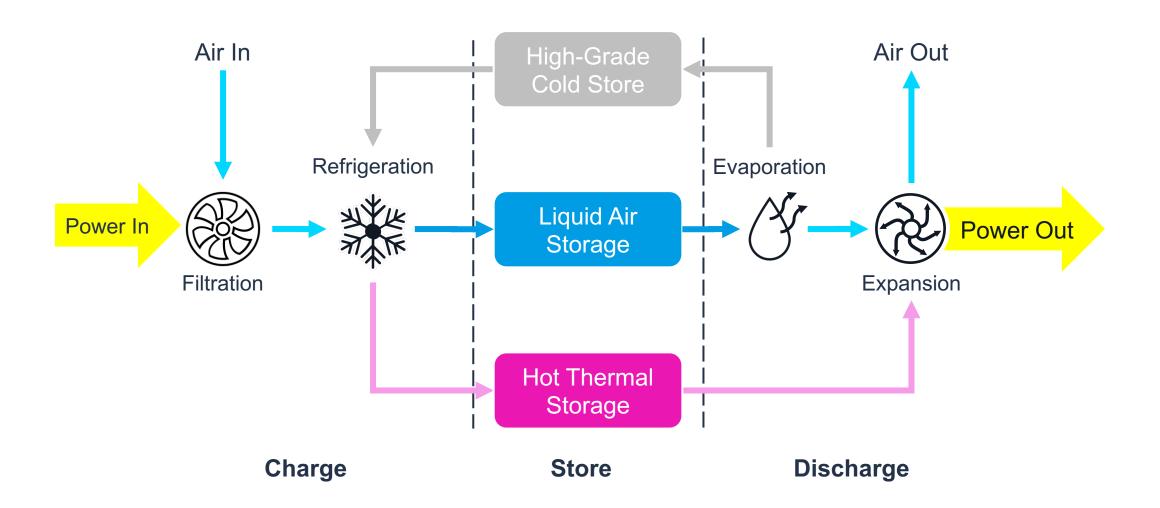


Liquid Air Energy Storage

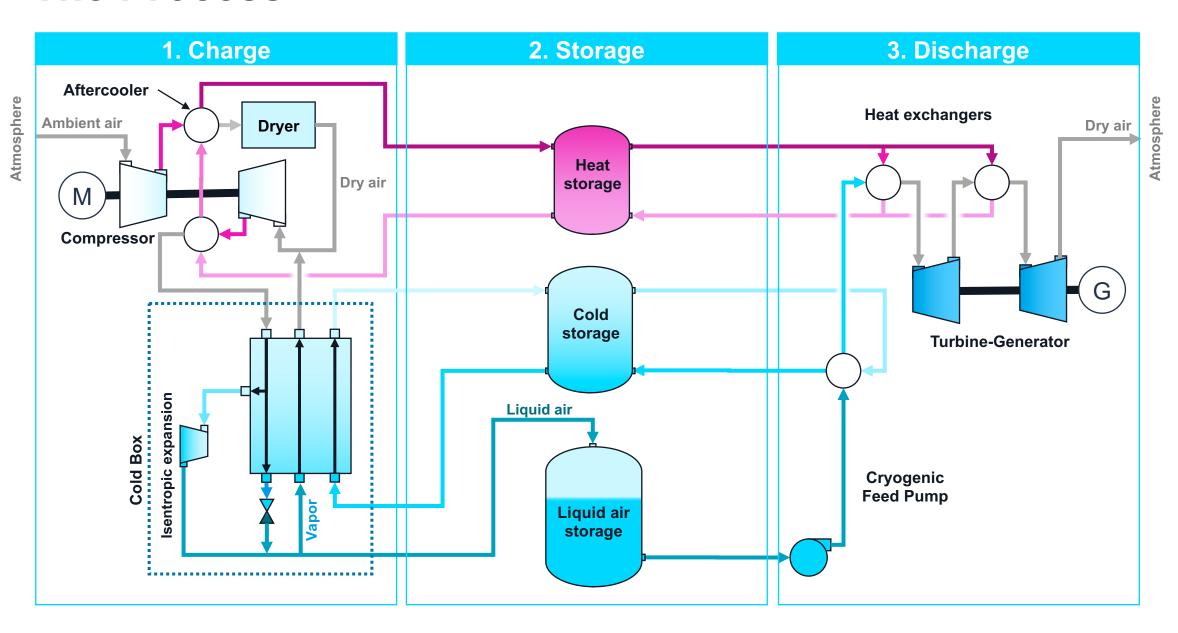
DOE Long Duration Energy Storage Workshop, March 10, 2021

How Liquid Air Energy Storage Works





The Process





Grid Connected Systems





Beginning construction in Europe, Late-stage development in the U.S.

Construction start 2020

Planned COD 2022



Pilot 350 kW / 2.5 MWh Heathrow, UK Commissioned in 2011



Demonstration 5MW / 15 MWh Manchester, UK Commissioned in 2018



CRYOBattery One 50MW / 250 MWh Manchester, UK Constr. start Nov. 2020



Challenges

- Contracting paradigms for storage inherited from Li-ion and short duration
- Underdeveloped framework for accessing the system value of Long-Duration Energy Storage
- Animating a diverse supply chain around the opportunity for Long-Duration Energy Storage with few examples deployed:
 - Equipment Suppliers
 - Constructors
 - O&M providers

